



Investments by Pooled Development Funds, including the exercising of options over shares, must be made in compliance with Part 4, Division 1 of the PDF Act. Please refer to the appropriate section of the PDF Act when providing the following information.

Pooled Development Funds: PDF Investment Notification Reporting Warrant

- Notes: 1) Information provided in this form is protected by section 71 of the Pooled Development Funds Act 1992 (PDF Act), and is used for internal reporting purposes and to evaluate Government initiatives or policies related to the PDF Act. It does not represent an approval under the PDF Act. Funds should ensure they have obtained any necessary approvals and are compliant with the provisions of the PDF Act before providing this warrant.
 2) PDFs are expected to obtain as outlined in the *Pooled Development Fund Act 1992*, the necessary prior Board approvals applicable to certain investment situations.
 3) Cells whose label includes a **double-border** are mandatory.
 4) Cells whose label includes a **single-border** outline require a value in at least one of the fields on that line that have the border.
 5) Some cells will stop displaying if a preceding answer means they don't need to be completed.

1. PDF's Name: (Select)

ABN: (Enter without spaces. Will display with spaces added.) ACN: (Enter without spaces) ASX Code:

2. Investee Details: To enable appropriate transparency and accountability in the program, it's important that participants are clearly and unambiguously identified and described. If you're uncertain of the answers to the following questions, please clarify with the investee.

Registered Business Name:

ABN: (Enter without spaces. Will display with spaces added.) ACN: (Enter without spaces)

If the Investee does not have an ABN or ACN, please provide **either**: ARBN: (Enter without spaces)

Or
 State Registration Number: (Enter without spaces) and State that the Investee business is registered in:

[State Registration Numbers and Registration State can be confirmed via the 'Organisation and Business Names' register on the ASIC website](#)

Street address where Investee's business usually managed from:

State: (Select) Locality/Suburb: Postcode:

ANZSIC Division: ANZSIC Code:

Is the Investee a PDF? [s22] Investee Business Sector:

Primary activity of investee: [s23]
(Brief description between 10 and 100 words)

Is the primary activity an excluded activity? [s23] If the primary activity is an excluded activity, when did *Innovation and Science Australia* approve?

Total value of investee company's assets: (\$) [s24] If the investee company's assets are more that \$50 million, when did *Innovation and Science Australia* approve?

Is the investee an interposed entity under s28A? [s28A]

Please note that AusIndustry needs a valid value for at least one of the following fields: ABN; ACN; ARBN or State Registration Number.

3. Investment Details

Notification Type: (select) Date of Investment: (dd/mm/yyyy)

Intended use of invested funds: [s21] (Brief description between 10 and 100 words)

Types of Investment on this occasion [s19, s20]

	Number	Total Value
Newly issued shares acquired	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
<u>Pre-owned</u> shares acquired (Requires prior approval by <i>Innovation and Science Australia</i>)	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Non-Transferrable Options over shares in this company acquired <small>(Can only be acquired once shares are held, unless otherwise approved by <i>Innovation and Science Australia</i>)</small>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Loan (Can only be made once shares are held, unless otherwise approved by <i>Innovation and Science Australia</i>)	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
PDF investment in investee on this occasion	\$	-



Importance of this Investment

How much capital, in total from all sources, did the investee company raise at the time of the PDF's investment?

Proportion of the investee's total capital raise committed by the PDF (%)

Data Incomplete

What was the type of capital raising? (IPO, private placement, etc.)

As per s30 of the PDF Act, a PDF must not borrow money, accept a deposit of money, issue a debenture, issue a convertible note or issue or make available an interest in a managed investment scheme (including a notified foreign passport fund).

Proportion of the Investee's paid-up capital contributed by this PDF [s27]

Total paid for all shares in this investee company held by this PDF (where the holding is as at the completion of this investment)

Total paid on issued shares in the investee company (by all shareholders)

% of the investee's paid-up capital contributed by the PDF

Data Incomplete

If the investment represents less than 10%, when did *Innovation and Science Australia* approve?

Proportion of the PDF's capital committed to this investee [s25]

PDF's shareholders' funds [s4]

All amounts remaining unpaid on the issued shares in the PDF

PDF total commitment to investee
(total of all debt and equity invested)

PDF's committed capital

\$ -

% of the PDF's capital committed to this investee

#DIV/0!

If the investment represents more than 30%, when did *Innovation and Science Australia* approve?

4. Certification:

I certify that I am permitted to act on behalf of the PDF and that this investment was made in compliance with the *Pooled Development Funds Act 1992*.

Name:

Position:

Phone number:

(Australian, do not include international code or spaces)

email address

Signature:

Selecting 'Yes' constitutes an electronic signature.

Date:

[Chapter 2 of the Criminal Code applies to all offences created by this Act.](#)

It is an offence under section 137.1(1) of the Criminal Code Act 1995 (Cth) to provide information to the Commonwealth which is false or misleading in a material particular or to omit any matter or thing without which the information is misleading. Penalty: Imprisonment for 12 months.

AusIndustry requests that you provide an electronic copy of this completed form (in Excel format) via email to VentureCapital@industry.gov.au