

Australian Government Department of Industry, Science and Resources

Australian Submarine Agency

# Grant Opportunity Guidelines

# AUKUS Nuclear-Powered Submarine Pathway Nuclear-Powered Submarines Technical Scholarships

Opening date:	18 December 2024			
Closing date and time:	5:00 pm Australian Eastern Daylight Time on 7 February 2025			
	Please take account of time zone differences when submitting your application.			
Commonwealth policy entity:	Australian Submarine Agency (ASA)			
Administering entity:	Department of Industry, Science and Resources (DISR)			
Enquiries:	If you have any questions, contact us on 13 28 46.			
Date guidelines released:	18 December 2024			
Type of grant opportunity:	Open competitive			

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# 1. AUKUS Nuclear-Powered Submarine Pathway: Nuclear-Powered Submarines Technical Scholarships processes

#### The AUKUS Nuclear-Powered Submarine Pathway is designed to achieve Australian Government objectives

This grant opportunity is part of the above grant program which contributes to Defence's Outcome 2: Protect and advance Australia's strategic interests through the provision of strategic policy, the development, delivery and sustainment of military, intelligence and enabling capabilities, and the promotion of regional and global security and stability as directed by Government. ASA works with stakeholders to plan and design the grant program according to the <u>Commonwealth Grants Rules and Principles (CGRPs)</u>.

#### The grant opportunity opens

DISR publish the grant guidelines on business.gov.au and GrantConnect.

#### You complete and submit a grant application

You complete the application form, addressing all the eligibility and assessment criteria in order for your application to be considered.

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#### We assess all grant applications

DISR assess the applications against eligibility criteria and notify you if you are not eligible. DISR will assess eligible applications against the assessment criteria including an overall consideration of value with money and compare it to other eligible applications.

#### We make grant recommendations

DISR refer eligible applications to an assessment panel comprised of representatives from ASA and DISR. Applications will be ranked competitively according to their overall score. The panel considers your application on its merits and provides advice to the decision maker on the merits of each application. Only applications that score at least 50 per cent against all assessment criteria will be recommended.

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#### Grant decisions are made

The decision maker decides which applications are successful.

#### We notify you of the outcome

DISR advise you of the outcome of your application. DISR may not notify unsuccessful applicants until grant agreements have been executed with successful applicants.

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#### We enter into a grant agreement

DISR will enter into a grant agreement with the successful applicant. The type of grant agreement is based on the nature of the grant and will be proportional to the risks involved.

#### ↓ Delivery of grant

You complete the grant activity as set out in your grant agreement. DISR manage the grant by working with you, monitoring your progress and making payments.

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#### Evaluation of the Nuclear-Powered Submarines Technical Scholarships

ASA will evaluate the specific grant activity and Nuclear-Powered Submarines Technical Scholarships grant opportunity as a whole. ASA base this on information you provide to us and that we collect from various sources.

Nuclear-Powered Submarines Technical Scholarships Grant opportunity guidelines

### 1.1. Introduction

These guidelines contain information for the Nuclear-Powered Submarines Technical Scholarships grants.

This document sets out:

- the purpose of the grant program/grant opportunity
- the eligibility and assessment criteria
- how we consider and assess grant applications
- how we notify applicants and enter into grant agreements with grantees
- how we monitor and evaluate grantees' performance
- responsibilities and expectations in relation to the opportunity.

This grant opportunity and process will be administered by the Department of Industry, Science and Resources (the department/DISR/we) on behalf of the Australian Submarine Agency (ASA).

We have defined key terms used in these guidelines in the glossary at section 0.

You should read this document carefully before you fill out an application.

# 2. About the AUKUS Nuclear-Powered Submarine Pathway

The <u>AUKUS Nuclear-Powered Submarine Pathway</u> was announced by the Leaders of Australia, the United Kingdom, and the United States in March 2023.

The objectives of the AUKUS Nuclear-Powered Submarine Pathway are to:

- deliver Australia a conventionally armed, nuclear-powered submarine (NPS) capability
- ensure Australia safely and securely operates and sustains its nuclear-powered submarines
- expand our individual and collective undersea presence in the Indo-Pacific and contribute to global security and stability in the region.

# 2.1. About the Nuclear-Powered Submarines Technical Scholarships grant opportunity

Announced as part of the 2024-25 Defence Budget initiatives this grant opportunity will fund one eligible applicant to co-design and manage a national scholarship program which will provide 3,000 x two-year stipend scholarships of \$5,000 each (i.e. \$3,000 + \$2,000) to domestic students undertaking undergraduate degrees in priority science, technology, engineering and mathematics (STEM) study areas at Australian Universities.

The scholarship program is intended to increase interest and awareness of opportunities in the Nuclear-Powered Submarine (NPS) enterprise workforce. It will ensure there is a continuous pipeline of suitable STEM graduates for the NPS enterprise, particularly in Western Australia, South Australia and other geographic locations that will play a vital role in delivering the <u>Optimal Pathway</u>.

The scholarships will align with the Australian Government's broader investment to increase the pipeline of suitable STEM graduates for the NPS enterprise, including through the Student Pathways Program for additional Commonwealth Supported Places, the Defence STEM Cadetship and the ASA Nuclear Graduate Program.

The grant opportunity will support three cohorts of undergraduate students from 2024-25 to 2028-29.

The objectives of the grant opportunity are to:

 support students undertaking tertiary studies in priority STEM areas to progress and succeed in their studies

- build engagement and connections between students, ASA and the broader NPS enterprise
- develop greater 'brand' awareness of/stimulate interest in the ASA and connection points to career opportunities within the agency and across associated defence industry partners
- support greater awareness of and applications to ASA and Defence entry level programs
- promote the Australian Government investment in the NPS enterprise workforce and STEM studies more broadly.

The intended outcomes of the grant opportunity are:

- 100% of all scholarships taken up by students (over the three cohorts) with up to a 15% attrition rate
- a pipeline of highly skilled STEM graduates who will strengthen Australia's sovereign capabilities, and support AUKUS Nuclear-Powered Submarine Pathway initiatives
- increased awareness for the job opportunities and Graduate Pathways in the ASA and broader NPS enterprise at tertiary institutions
- greater connection between universities, students and the ASA and NPS enterprise.

We administer the program according to the Commonwealth Grants Rules and Principles (CGRPs)<sup>1</sup>.

# 3. Grant amount and grant period

#### 3.1. Grants available

Funding of \$15.848 million will be available over 5 years.

The grant amount will be up to 100 per cent of eligible expenditure.

We will award one grant up to a maximum of \$15.848 million. Funding will be awarded in line with the schedule below:

	2024-25	2025-26	2026-27	2027-28	2028-29
Administration	\$201,000	\$412,000	\$422,000	\$433,000	\$222,000
Scholarships	\$0	\$2,624,000	\$4,621,000	\$5,033,000	\$1,880,000

You are responsible for the remaining eligible and ineligible project costs.

#### 3.2. Project period

You must complete your project by 31 March 2029.

# 4. Eligibility criteria

We cannot consider your application if you do not satisfy all eligibility criteria.

#### 4.1. Who is eligible to apply for a grant?

To be eligible you must:

have an Australian Business Number (ABN)

and be one of the following entities:

an entity, incorporated in Australia

<sup>&</sup>lt;sup>1</sup> https://www.finance.gov.au/government/commonwealth-grants/commonwealth-grants-rules-and-principles-2024

- an incorporated trustee on behalf of a trust
- an incorporated not for profit organisation.

Joint applications are acceptable, provided you have a lead organisation who is the main driver of the project and is eligible to apply. For further information on joint applications, refer to section 7.2.

#### 4.2. Who is not eligible to apply for a grant?

You are not eligible to apply if you are:

- any organisation not included in section in 4.1
- an organisation, or your project partner is an organisation, included on the <u>National Redress</u> <u>Scheme's website</u> on the list of 'Institutions that have not joined or signified their intent to join the Scheme'
- an employer of 100 or more employees that has <u>not complied</u> with the Workplace Gender Equality Act (2012)
- a publicly funded research organisation (PFRO)
- an individual
- a partnership
- an unincorporated association
- a trust (however, an incorporated trustee may apply on behalf of a trust)
- a Commonwealth, state and local government agency or body (including government business enterprises other than eligible PFRAs)
- a non-corporate Commonwealth entity.

# 5. What the grant money can be used for

#### 5.1. Eligible grant activities

To be eligible your project must:

 be aimed at co-designing and managing a national scholarship program which will provide scholarships to domestic students undertaking undergraduate degrees in priority STEM study areas and support the Nuclear-Powered Submarine enterprise.

Eligible activities must directly relate to the project and must include:

- co-designing a program with the ASA and the broader STEM sector to provide nationally competitive scholarships for eligible students, including being adaptable and providing updates between cohorts
- administrative support for the program, including program management and delivery, assessing scholarship applications with ASA input, providing scholarships, monitoring the progress of successful scholarship applicants and their projects, collecting data and reporting on the progress of the program
- engaging universities to nominate collaborative industry projects or placements in priority STEM areas as defined in the Glossary
- providing a tailored development program including mentoring, incursions and other skills development for participants
- building a governance mechanism for the ongoing management of the program, including appropriate mechanisms to allow for continuous development and evaluation procedures
- provide networking and career development opportunities to successful scholarship applicants to foster linkages between the ASA, government and industry including professional bodies

 communicating outcomes of the program, such as case studies on industry projects and/or placements and scholar achievements.

We may also approve other activities. Any additional activities must be in line with objectives and outcomes in section 2.

#### 5.2. Eligible locations

Your project can include activities at different locations, as long as they are all in Australia.

### 5.3. Eligible expenditure

- For guidance on eligible expenditure, refer to appendix A.
- For guidance on ineligible expenditure, refer to appendix B.

We may update the guidance on eligible and ineligible expenditure from time to time. If your application is successful, the version in place when you submitted your application applies to your project.

If your application is successful, we may ask you to verify project costs that you provided in your application. You may need to provide evidence such as quotes for major costs.

Not all expenditure on your project may be eligible for grant funding. The program delegate (who is a manager within the department with responsibility for administering the program) makes the final decision on what is eligible expenditure and may give additional guidance on eligible expenditure if required.

To be eligible, expenditure must:

- be a direct cost of the project
- be incurred by you for required project audit activities.

You must incur the project expenditure between the project start and end date for it to be eligible unless stated otherwise.

You must not commence your project until you execute a grant agreement with the Commonwealth.

### 5.4. What the grant money cannot be used for

For guidance on ineligible expenditure, refer to appendix B.

### 6. The assessment criteria

You must address all assessment criteria in your application. We will assess your application based on the weighting given to each criterion.

The application form asks questions that relate to the assessment criteria below. The amount of detail and supporting evidence you provide in your application should be relative to the project size, complexity and grant amount requested. You should provide evidence to support your answers. The application form displays character limits for each response.

We will only award funding to applications that score at least 50 per cent against each assessment criterion.

#### 6.1. Assessment criterion 1

#### Alignment with policy intent (50 points).

You should demonstrate this through identifying:

a. the extent to which your organisation has the relevant experience, skills, and knowledge in the STEM, research or industry sectors to manage the project

b. a detailed plan to manage the co-design process, including plan for stakeholder engagement, student engagement, timeline and other work, with an implementation plan for the first cohort of scholarships to be delivered prior to 1 September 2025.

### 6.2. Assessment criterion 2

#### Capacity, capability and resources to deliver the project (30 points)

You should demonstrate this by identifying:

- a. your track record and experience in managing projects of a similar nature or scale, including STEM specific programs and your plan specific to this project to utilise and manage personnel with the right skills and experience, including strong governance, management, financial and technical expertise
- b. your plan to manage and deliver the project including service arrangements and governance, implementation methodology, timeframes, delivery risks and budget, including appropriate mechanisms to allow for continuous development and evaluation procedures
- c. your ability to support STEM students in Western Australia and South Australia and other geographic locations where the NPS enterprise will need to develop a STEM workforce
- d. your ability to support STEM students from minority or disadvantaged groups, for example disadvantaged socio-economic, First Nations and gender-diverse groups
- e. your access, or future access, to any required infrastructure, capital equipment, technology, commercial agreements, intellectual property, specialist skills or expertise, and regulatory or other approvals (specify any approval conditions on the project).

### 6.3. Assessment criterion 3

#### Financial capability and governance (20 points)

You should demonstrate this through identifying:

- a detailed project budget that identifies the costs of the co-design process and estimated costs of the scholarship program including costs of promotional activities, the development of content, travel and financial audits, and demonstrates that costs are commensurate with the level of service to be provided
- b. your ability to fund the running costs of your organisation external to the project and any project costs that are not covered by the grant
- c. how your organisation and your partner organisation/s meet appropriate governance standards.

# 7. How to apply

Before applying you should read and understand these guidelines, the sample <u>application form</u> and the sample <u>grant agreement</u> published on business.gov.au and GrantConnect.

Applicants should read all eligibility and assessment criteria closely and attach detailed evidence that supports the assessment criteria.

You will need to set up an account to access our online portal.

To apply, you must:

- complete and submit the application through the online portal
- provide all the information requested
- address all eligibility and assessment criteria
- include all necessary attachments.

You are responsible for making sure your application is complete and accurate. Giving false or misleading information is a serious offence under the <u>Criminal Code Act 1995</u>. If we consider that you have provided false or misleading information we may not progress your application. If you find an error in your application after submitting it, you should call us immediately on 13 28 46.

After submitting your application, we can contact you for clarification if we find an error or any missing information, including evidence that supports your eligibility/merit. The acceptance of any additional information provided after the submission of your application is at the discretion of the program delegate. Additional information should not materially change your application at the time it was submitted and therefore may be refused if deemed to be purely supplementary.

You can view and print a copy of your submitted application on the portal for your own records.

If you need further guidance around the application process, or if you have any issues with the portal, <u>contact us</u> at business.gov.au or by calling 13 28 46.

### 7.1. Attachments to the application

You must provide the following documents with your application:

- a project plan
- a project budget
- trust deed (where applicable).

You must attach supporting documentation to the application form in line with the instructions provided within the form. You should only attach requested documents. Individual file sizes cannot be greater than 2MB, while the total of all attachments cannot exceed 20MB. We will not consider information in attachments that we do not request.

### 7.2. Joint (consortia) applications

We recognise that some organisations may want to join together as a group to deliver a project. In these circumstances, you must appoint a lead organisation. Only the lead organisation can submit the application form and enter into the grant agreement with the Commonwealth. The application must identify all other members of the proposed group and include a letter of support from each of the project partners. Each letter of support should include:

- details of the project partner
- an overview of how the project partner will work with the lead organisation and any other project partners in the group to successfully complete the project
- an outline of the relevant experience and/or expertise the project partner will bring to the group
- the roles/responsibilities the project partner will undertake, and the resources it will contribute (if any)
- details of a nominated management level contact officer.

You must have a formal arrangement in place with all parties prior to execution of the grant agreement.

#### 7.3. Timing of grant opportunity processes

You can only submit an application between the published opening and closing dates. We cannot accept late applications.

If you are successful, we expect you will be able to commence your project around March 2025.

#### Table 1: Expected timing for this grant opportunity

Activity	Timeframe
Assessment of applications	4 weeks
Approval and announcement of successful applicants	4 weeks
Negotiations and award of grant agreements	4 weeks
Notification to unsuccessful applicants	2 weeks
Earliest start date of grant activity	The date your grant agreement is executed
Project completion date	31 March 2029
End date of grant commitment	30 June 2029

### 7.4. Questions during the application process

If you have any questions during the application period, <u>contact us</u> at business.gov.au or by calling 13 28 46.

### 8. The grant selection process

#### 8.1. Assessment of grant applications

We first review your application against the eligibility criteria.

Only eligible applications will proceed to the assessment stage.

If eligible, the assessment panel will assess your application against the assessment criteria.

The assessment panel will consider your application on its merits, based on:

- how well it meets the criteria
- how it compares to other applications
- whether it provides value with relevant money.<sup>2</sup>

When assessing the extent to which the application represents value with relevant money, the assessment panel will have regard to:

- the overall objective/s of the grant opportunity
- the evidence provided to demonstrate how your project contributes to meeting those objectives
- support for geographic locations where NPS enterprise will need to develop a STEM qualified workforce, including Western Australia and South Australia
- the relative value of the grant sought.

If applications are scored the same, the program delegate will take the following into consideration when recommending applications for funding:

- value with relevant money
- geographic location

<sup>&</sup>lt;sup>2</sup> See glossary for an explanation of 'value with money'.

Nuclear-Powered Submarines Technical Scholarships Grant opportunity guidelines

outcomes that support students from disadvantaged socio-economic and gender-diverse groups.

Applications must score at least 50 per cent against all criteria to be considered meritorious. Meritorious applications will then be ranked competitively according to the overall score.

### 8.2. Who will assess applications?

We refer your application to an assessment panel comprised of representatives from the Defence Portfolio and DISR.

The assessment panel will assess your application against the assessment criteria and compare it to other eligible applications before recommending which project to fund. They may also seek additional advice from independent technical experts or advisors to inform the assessment process.

The assessment panel will also consider any national interest, financial, legal/regulatory, governance or other issue or risk that we identify during any due diligence process that we conduct in respect of the applicant. This includes its directors, officers, senior managers, key personnel, its related bodies corporate (as defined in the *Corporations Act*) or its application that could bring the Australian Government into disrepute if it were to fund the applicant. Such issues and risks include where we consider that funding the application under this grant opportunity is likely to directly conflict with Australian Government policy.

Where possible<sup>3</sup>, we will provide you with an opportunity to comment on any material risks identified during this due diligence process prior to our determining the extent (if any) to which those issues or risks affect our assessment of the application and, if so, whether they are sufficient to warrant the exclusion of your application from the assessment process.

#### 8.3. Who will approve grants?

A Senior Executive Service (SES) Band 2 or Australian Defence Force equivalent level, or above within ASA decides which grant to approve taking into account the recommendations of the assessment panel and the availability of grant funds.

The decision maker's decision is final in all matters, including:

- the grant approval
- the grant funding to be awarded
- any conditions attached to the offer of grant funding.

We cannot review decisions about the merits of your application.

The decision maker will not approve funding if there are insufficient program funds available across relevant financial years for the program.

# 9. Notification of application outcomes

We will advise you of the outcome of your application in writing. If you are successful, we advise you of any specific conditions attached to the grant.

#### 9.1. Feedback on your application

If you are unsuccessful, we will give you an opportunity to discuss the outcome with us.

<sup>&</sup>lt;sup>3</sup> Subject to national security and other considerations.

# **10.** Successful grant applications

### 10.1. The grant agreement

You must enter into a legally binding grant agreement with the Commonwealth. The grant agreement has general terms and conditions that cannot be changed. A sample <u>grant agreement</u> is available on business.gov.au and GrantConnect.

We will manage the grant agreement through the online portal. This includes issuing and executing the grant agreement. Execute means both you and the Commonwealth have accepted the agreement. You must not start any Nuclear-Powered Submarines Technical Scholarships activities until a grant agreement is executed. We are not responsible for any expenditure you incur and cannot make any payments until a grant agreement is executed.

The approval of your grant may have specific conditions determined by the assessment process or other considerations made by the decision maker. We will identify these in the offer of grant funding.

If you enter an agreement under the Nuclear-Powered Submarines Technical Scholarships grant opportunity, you cannot receive other grants for the same activities from other Commonwealth, state or territory granting programs.

The Commonwealth may recover grant funds if there is a breach of the grant agreement.

We will use a standard grant agreement. You will have 30 days from the date of a written offer to execute this grant agreement with the Commonwealth. During this time, we will work with you to finalise details.

The offer may lapse if both parties do not sign the grant agreement within this time. Under certain circumstances, we may extend this period. We base the approval of your grant on the information you provide in your application. We will review any required changes to these details to ensure they do not impact the project as approved by the decision maker.

### 10.2. Specific legislation, policies and industry standards

You must comply with all relevant laws, regulations and Australian Government sanctions in undertaking your project. You must also comply with the specific legislation/policies/industry standards that follow. It is a condition of the grant funding that you meet these requirements. We will include these requirements in your grant agreement.

In particular, you will be required to comply with:

- state/territory legislation in relation to working with children
- Commonwealth Grants Rules and Principles (CGRPs).<sup>4</sup>

#### 10.3. How we pay the grant

The grant agreement will state the:

- maximum grant amount we will pay
- proportion of eligible expenditure covered by the grant (grant percentage)
- any financial contribution provided by you or a third party.

We will not exceed the maximum grant amount under any circumstances. If you incur extra costs, you must meet them yourself.

<sup>&</sup>lt;sup>4</sup> https://www.finance.gov.au/government/commonwealth-grants/commonwealth-grants-rules-and-principles-2024

We will make payments according to an agreed schedule set out in the grant agreement. Payments are subject to satisfactory progress on the project.

We set aside 10% per cent of the administration funding for the final payment. We will pay this when you submit a satisfactory end of project report demonstrating you have completed outstanding obligations for the project. We may need to adjust your progress payments to align with available program funds across financial years and/or to ensure we retain a minimum 10% per cent of grant funding for the final payment.

### 10.4. Grant Payments and GST

If you are registered for the Goods and Services Tax (GST), where applicable we will add GST to your grant payment and provide you with a recipient created tax invoice. You are required to notify us if your GST registration status changes during the project period. GST does not apply to grant payments to government related entities<sup>5</sup>.

Grants are assessable income for taxation purposes, unless exempted by a taxation law. We recommend you seek independent professional advice on your taxation obligations or seek assistance from the <u>Australian Taxation Office</u>. We do not provide advice on tax.

# 11. Announcement of grants

If successful, your grant will be listed on the GrantConnect website 21 calendar days after the date of execution.

We will publish non-sensitive details of successful projects on GrantConnect. We are required to do this by the <u>Commonwealth Grants Rules and Principles</u>, Section 5.4. We may also publish this information on business.gov.au. This information may include:

- name of your organisation
- title of the project
- description of the project and its aims
- amount of grant funding awarded
- Australian Business Number
- business location
- your organisation's industry sector.

# **12.** How we monitor your grant activity

#### 12.1. Keeping us informed

You should let us know if anything is likely to affect your project or organisation.

We need to know of any key changes to your organisation or its business activities, particularly if they affect your ability to complete your project, carry on business and pay debts due.

You must also inform us of any changes to your:

- name
- addresses
- nominated contact details
- bank account details.

<sup>&</sup>lt;sup>5</sup> See Australian Taxation Office ruling GSTR 2012/2 available at ato.gov.au

If you become aware of a breach of terms and conditions under the grant agreement, you must contact us immediately.

You must notify us of events relating to your project and provide an opportunity for the Minister or their representative to attend.

### 12.2. Reporting

You must submit reports in line with the grant agreement. We will provide the requirements for these reports as appendices in the grant agreement. We will remind you of your reporting obligations before a report is due. We will expect you to report on:

- progress against agreed project milestones and outcomes
- project expenditure, including expenditure of grant funds.

The amount of detail you provide in your reports should be relative to the project size, complexity and grant amount.

We will monitor the progress of your project by assessing reports you submit and may conduct site visits to confirm details of your reports if necessary. Occasionally we may need to re-examine claims, seek further information or request an independent audit of claims and payments.

#### 12.2.1. Progress reports

Progress reports must:

- include details of your progress towards completion of agreed project activities
- show the total eligible expenditure incurred to date
- include evidence of expenditure
- be submitted by the report due date (you can submit reports ahead of time if you have completed relevant project activities).

We will only make grant payments when we receive satisfactory progress reports.

You must discuss any project or milestone reporting delays with us as soon as you become aware of them.

#### 12.2.2. Ad-hoc reports

We may ask you for ad-hoc reports on your project. This may be to provide an update on progress, or any significant delays or difficulties in completing the project.

#### 12.2.3. End of project report

When you complete the project, you must submit an end of project report.

End of project reports must:

- include the agreed evidence as specified in the grant agreement
- identify the total eligible expenditure incurred for the project
- include a declaration that the grant money was spent in accordance with the grant agreement and to report on any underspends of the grant money
- be submitted by the report due date.

### 12.3. Audited financial acquittal report

We will ask you to provide an independent audit report. An audit report will verify that you spent the grant in accordance with the grant agreement. The audit report requires you to prepare a statement of grant income and expenditure. The report template is available on business.gov.au and GrantConnect.

### 12.4. Grant agreement variations

We recognise that unexpected events may affect project progress. In these circumstances, you can request a variation to your grant agreement, including:

- changing project milestones
- changing project activities.

The program does not allow for an increase of grant funds.

If you want to propose changes to the grant agreement, you must put them in writing before the grant agreement end date. You can submit a variation request via our online portal.

If a delay in the project causes milestone achievement and payment dates to move to a different financial year, you will need a variation to the grant agreement. We can only move funds between financial years if there is enough program funding in the relevant year to allow for the revised payment schedule. If we cannot move the funds, you may lose some grant funding.

You should not assume that a variation request will be successful. We will consider your request based on factors such as:

- how it affects the project outcome
- consistency with the program policy objective, grant opportunity guidelines and any relevant policies of the department
- changes to the timing of grant payments
- availability of program funds.

#### 12.5. Compliance visits

We may visit you during the project period, or at the completion of your project to review your compliance with the grant agreement. We may visit you after you finish your project. We will provide you with reasonable notice of any compliance visit.

#### 12.6. Record keeping

We may also inspect the records you are required to keep under the grant agreement.

#### 12.7. Evaluation

ASA will evaluate the grant opportunity to measure how well the outcomes and objectives have been achieved. ASA may use information from your application and project reports for this purpose. ASA may also interview you, or ask you for more information, to help them understand how the grant impacted you and to evaluate how effective the program was in achieving its outcomes.

ASA may contact you up to two years after you finish your project for more information to assist with this evaluation.

#### 12.8. Acknowledgement

If you make a public statement about a project funded under the program, including in a brochure or publication, you must acknowledge the grant by using the following:

'This project received grant funding from the Australian Government.'

If you erect signage in relation to the project, the signage must contain an acknowledgement of the grant.

# 13. Probity

We will make sure that the grant opportunity process is fair, according to the published guidelines, incorporates appropriate safeguards against fraud, unlawful activities and other inappropriate conduct and is consistent with the CGRPs.

These guidelines may be changed from time-to-time by DISR. When this happens, the revised guidelines will be published on GrantConnect.

#### 13.1. Enquiries and feedback

For further information or clarification, you can contact us on 13 28 46 or by <u>web chat</u> or through our <u>online enquiry form</u> on business.gov.au.

We may publish answers to your questions on our website as Frequently Asked Questions.

Our <u>Customer Service Charter</u> is available at business.gov.au. We use customer satisfaction surveys to improve our business operations and service.

If you have a complaint, call us on 13 28 46. We will refer your complaint to the appropriate manager.

If you are not satisfied with the way we handle your complaint, you can contact:

General Manager External and Design Branch Business Grants Hub Department of Industry, Science and Resources GPO Box 2013 CANBERRA ACT 2601

You can also contact the <u>Commonwealth Ombudsman</u> with your complaint (call 1300 362 072). There is no fee for making a complaint, and the Ombudsman may conduct an independent investigation.

#### 13.2. Conflicts of interest

Any conflicts of interest could affect the performance of the grant opportunity and program. There may be a conflict of interest, or perceived conflict of interest, if our staff, any member of a committee or advisor and/or you or any of your personnel:

- has a professional, commercial or personal relationship with a party who is able to influence the application selection process, such as an Australian Government officer
- has a relationship with or interest in, an organisation, which is likely to interfere with or restrict the applicants from carrying out the proposed activities fairly and independently or
- has a relationship with, or interest in, an organisation from which they will receive personal gain because the organisation receives a grant under the grant program/grant opportunity.

As part of your application, we will ask you to declare any perceived or existing conflicts of interests or confirm that, to the best of your knowledge, there is no conflict of interest.

If you later identify an actual, apparent, or perceived conflict of interest, you must inform us in writing immediately.

Conflicts of interest for Australian Government staff are handled as set out in the Australian <u>Public</u> <u>Service Code of Conduct (Section 13(7))</u> of the <u>Public Service Act 1999</u>. Committee members and other officials including the decision maker must also declare any conflicts of interest. We publish our <u>conflict of interest policy</u><sup>6</sup> on the department's website. The Commonwealth policy entity also publishes a conflict of interest policy on its website.

#### 13.3. Privacy

Unless the information you provide to us is:

- confidential information as per below, or
- personal information as per below.

we may share the information with other government agencies for a relevant Commonwealth purpose such as:

- to improve the effective administration, monitoring and evaluation of Australian Government programs
- for research
- to announce the awarding of grants.

We must treat your personal information according to the Australian Privacy Principles (APPs) and the *Privacy Act 1988* (Cth). This includes letting you know:

- what personal information we collect
- why we collect your personal information
- to whom we give your personal information.

We may give the personal information we collect from you to our employees and contractors, and other Commonwealth employees and contractors, so we can:

- manage the program
- research, assess, monitor and analyse our programs and activities.

We, or the Minister, may:

- announce the names of successful applicants to the public
- publish personal information on the department's websites.

You may read our <u>Privacy Policy</u><sup>7</sup> on the department's website for more information on:

- what is personal information
- how we collect, use, disclose and store your personal information
- how you can access and correct your personal information.

### 13.4. Confidential information

Other than information available in the public domain, you agree not to disclose to any person, other than us, any confidential information relating to the grant application and/or agreement, without our prior written approval. The obligation will not be breached where you are required by law, Parliament or a stock exchange to disclose the relevant information or where the relevant information is publicly available (other than through breach of a confidentiality or non-disclosure obligation).

We may at any time, require you to arrange for you; or your employees, agents or subcontractors to give a written undertaking relating to nondisclosure of our confidential information in a form we consider acceptable.

Nuclear-Powered Submarines Technical Scholarships Grant opportunity guidelines

<sup>&</sup>lt;sup>6</sup> https://www.industry.gov.au/publications/conflict-interest-policy

<sup>&</sup>lt;sup>7</sup> <u>https://www.industry.gov.au/data-and-publications/privacy-policy</u>

We will treat the information you give us as sensitive and therefore confidential if it meets all of the following conditions:

- you clearly identify the information as confidential and explain why we should treat it as confidential
- the information is commercially sensitive
- disclosing the information would cause unreasonable harm to you or someone else
- you provide the information with an understanding that it will stay confidential.

We may disclose confidential information:

- to the panel and our Commonwealth employees and contractors, to help us manage the program effectively
- to the Auditor-General, Ombudsman or Privacy Commissioner
- to the responsible Minister or Assistant Minister
- to a House or a Committee of the Australian Parliament.

We may also disclose confidential information if:

- we are required or authorised by law to disclose it
- you agree to the information being disclosed, or
- someone other than us has made the confidential information public.

#### 13.5. Freedom of information

All documents in the possession of the Australian Government, including those about the program, are subject to the *Freedom of Information Act 1982* (Cth) (FOI Act).

The purpose of the FOI Act is to give members of the public rights of access to information held by the Australian Government and its entities. Under the FOI Act, members of the public can seek access to documents held by the Australian Government. This right of access is limited only by the exceptions and exemptions necessary to protect essential public interests and private and business affairs of persons in respect of whom the information relates.

If someone requests a document under the FOI Act, we will release it (though we may need to consult with you and/or other parties first) unless it meets one of the exemptions set out in the FOI Act.

# 14. Glossary

Term	Definition
administering entity	When an entity that is not responsible for the policy, is responsible for the administration of part or all of the grant administration processes.
application form	The document issued by the program delegate that applicants use to apply for funding under the program.
assessment criteria	The specified principles or standards, against which applications will be judged. These criteria are also used to assess the merits of proposals and, in the case of a competitive grant opportunity, to determine application ranking.
Australia United Kingdom United States (AUKUS)	Security partnership between Australia, the United Kingdom and the United States which promotes a free and open Indo-Pacific that is secure and stable. The first initiative under AUKUS is the delivery of a conventionally armed, nuclear-powered submarine capability for Australia.
AUKUS Nuclear-Powered Submarine Pathway	The AUKUS Nuclear-Powered Submarine Pathway was announced by the Australian Government in March 2023.The objectives of the Pathway are to:
	<ul> <li>deliver Australia a conventionally armed, nuclear- powered submarine (NPS) capability</li> </ul>
	<ul> <li>ensure Australia safely and securely operates and sustains its nuclear-powered submarines.</li> </ul>
	<ul> <li>expand our individual and collective undersea presence in the Indo-Pacific and contribute to global security and stability in the region.</li> </ul>
	Further information about the AUKUS Nuclear-Powered Submarine Pathways can be found at the <u>Australian</u> <u>Submarine Agency website.</u>
Australian Submarine Agency (ASA)	The Australian Submarine Agency is a non-corporate Commonwealth entity established on 1 July 2023 to safely and securely acquire, construct, deliver, technically govern, sustain and dispose of Australia's conventionally armed nuclear-powered submarine capability. for Australia, via the AUKUS partnership.
Commonwealth Grants Rules and Principles (CGRPs)	Establish the overarching Commonwealth grants policy framework and articulate the expectations for all non- corporate Commonwealth entities in relation to grants administration. Under this overarching framework, non- corporate Commonwealth entities undertake grants administration based on the mandatory requirements and key principles of grants administration.

Term	Definition
completion date	The expected date that the grant activity must be completed and the grant spent by.
date of effect	Can be the date on which a grant agreement is signed or a specified starting date. Where there is no grant agreement, entities must publish information on individual grants as soon as practicable.
Defence STEM Cadetship	The STEM Cadetship is an entry-level employment pathway for high-performing undergraduate students currently studying a relevant STEM degree.
Department	The Department of Industry, Science and Resources.
decision maker	A Senior Executive Service (SES) Band 2 or Australian Defence Force equivalent level, or above within ASA .
disadvantaged socio-economic	Socio-economic advantage and disadvantage can be defined as people's access to material and social resources, and their ability to participate in society <sup>8</sup> .
domestic students	The ASA uses the Department of Education definition of domestic student, it can be found <u>here</u> .
eligible activities	The activities undertaken by a grantee in relation to a project that are eligible for funding support as set out in 5.1.
eligible application	An application or proposal for grant funding under the program that the program delegate has determined is eligible for assessment in accordance with these guidelines.
eligibility criteria	Refer to the mandatory criteria which must be met to qualify for a grant. Assessment criteria may apply in addition to eligibility criteria.
eligible expenditure	The expenditure incurred by a grantee on a project and which is eligible for funding support as set out in 5.3.
eligible expenditure guidance	The guidance that is provided at Appendix A.
First Nations	First Nations peoples encompass people of Aboriginal or Torres Strait Islander descent who identify as an Aboriginal or Torres Strait Islander and are accepted as such by the community in which they live <sup>9</sup> .

<sup>&</sup>lt;sup>8</sup> Australian Bureau of Statistics, 2018. <u>2071.0 - Census of Population and Housing: Reflecting Australia - Stories from the Census,</u> <u>2016 (abs.gov.au)</u>

<sup>&</sup>lt;sup>9</sup> Australian Law Reform Commission, 2010

Term	Definition
gender diverse	An umbrella term that includes all the different ways gender can be experienced and perceived. It can include people questioning their gender, those who identify as trans, transgender, genderqueer, non-binary, gender non- conforming and many more <sup>10</sup> .
General Manager	Position title for Senior Executive Service level staff within DISR.
grant	<ul> <li>For the purposes of the CGRPs, a 'grant' is an arrangement for the provision of financial assistance by the Commonwealth or on behalf of the Commonwealth:</li> <li>a. under which relevant money<sup>11</sup> or other <u>Consolidated</u> <u>Revenue Fund</u> (CRF) money<sup>12</sup> is to be paid to a grantee</li> </ul>
	<ul> <li>other than the Commonwealth; and</li> <li>b. which is intended to help address one or more of the Australian Government's policy outcomes while assisting the grantee achieve its objectives.</li> </ul>
grant activity/activities	Refers to the project/tasks/services that the grantee is required to undertake.
grant agreement	A legally binding contract that sets out the relationship between the Commonwealth and a grantee for the grant funding and specifies the details of the grant.
grant funding or grant funds	The funding made available by the Commonwealth to grantees under the program.
grant opportunity	Refers to the specific grant round or process where a Commonwealth grant is made available to potential grantees. Grant opportunities may be open or targeted and will reflect the relevant grant selection process.
grant program	A 'program' carries its natural meaning and is intended to cover a potentially wide range of related activities aimed at achieving government policy outcomes. A grant program is a group of one or more grant opportunities under a single Portfolio Budget Statement Program.
GrantConnect	The Australian Government's whole-of-government grants information system, which centralises the publication and reporting of Commonwealth grants in accordance with the CGRPs.

<sup>&</sup>lt;sup>10</sup> Australian Institute of Family Studies (April 2017) Working with gender diverse young people and their families, <u>Working with</u> gender diverse young people and their families | Australian Institute of Family Studies (aifs.gov.au)

<sup>&</sup>lt;sup>11</sup> Relevant money is defined in the PGPA Act. See section 8, Dictionary

<sup>&</sup>lt;sup>12</sup> Other CRF money is defined in the PGPA Act. See section 105, Rules in relation to other CRF money.

Term	Definition
grantee	The individual/organisation which has been selected to receive a grant
Minister	The Commonwealth Minister for Defence.
non-income-tax-exempt	Not exempt from income tax under Division 50 of the <i>Income Tax Assessment Act 1997</i> (Cth) or under Division 1AB of Part III of the <i>Income Tax Assessment Act 1936</i> (Cth).
Nuclear Graduate Program	The ASA Nuclear Graduate Program is an 18-month program that will support and challenge graduates to develop their skills and try new things while working across multidisciplinary teams.
Nuclear-Powered Submarine (NPS) enterprise workforce	The NPS enterprise workforce is the suitably skilled and experienced sovereign workforce capable of building, operating and sustaining Australia's Nuclear-Powered Submarine capability this includes industry, APS and ADF.
nuclear-powered submarine (NPS)	A NPS is a submarine which is powered by a nuclear reactor, but not necessarily nuclear-armed. The NPS Australia will acquire will be conventionally armed.
personal information	Has the same meaning as in the <i>Privacy Act 1988</i> (Cth) which is: Information or an opinion about an identified individual,
	or an individual who is reasonably identifiable:
	<ul> <li>a. whether the information or opinion is true or not; and</li> </ul>
	b. whether the information or opinion is recorded in a material form or not.
priority STEM areas	Nuclear-Powered Submarine priority STEM study areas include but are not limited to:
	<ul> <li>physics</li> </ul>
	<ul> <li>chemistry</li> <li>material science</li> </ul>
	<ul> <li>naval architecture</li> </ul>
	<ul> <li>mathematics</li> </ul>
	<ul><li>mechanical engineering</li><li>electrical engineering</li></ul>
	chemical engineering
	<ul><li>nuclear engineering</li><li>nuclear science.</li></ul>
program delegate	A Manager within the Department of Industry, Science and Resources with responsibility for administering the
	program.

Term	Definition			
program funding or program funds	The funding made available by the Commonwealth for the program.			
project	A project described in an application for grant funding under the program.			
Publicly funded research organisation (PFRO)	All higher education providers listed at <u>Table A</u> and <u>Table</u> <u>B</u> of the <i>Higher Education Support Act 2003</i> (Cth) and corporate Commonwealth entities, and state and territory business enterprises which undertake publicly funded research.			
selection criteria	Comprises of eligibility criteria and assessment criteria.			
stipend scholarship	A periodic payment, especially a scholarship or fellowship allowance granted to a student to support them while they receive training or undertake studies in a relevant field.			
value with money	Value with money in this document refers to 'value with relevant money' which is a judgement based on the grant proposal representing an efficient, effective, economical and ethical use of public resources and determined from a variety of considerations.			
	When administering a grant opportunity, an official should consider the relevant financial and non-financial costs and benefits of each proposal including, but not limited to:			
	<ul> <li>the quality of the project proposal and activities;</li> </ul>			
	<ul> <li>fitness for purpose of the proposal in contributing to government objectives;</li> </ul>			
	<ul> <li>that the absence of a grant is likely to prevent the grantee and government's outcomes being achieved; and</li> </ul>			
	<ul> <li>the potential grantee's relevant experience and performance history.</li> </ul>			

# Appendix A. Eligible expenditure

This section provides guidance on the eligibility of expenditure. We may update this guidance from time to time; check you are referring to the most current version from the <u>business.gov.au</u> website before preparing your application.

The program delegate makes the final decision on what is eligible expenditure and may give additional guidance on eligible expenditure if required.

To be eligible, expenditure must:

- be incurred by you within the project period
- be a direct cost of the project
- be incurred by you to undertake required project audit activities (where applicable)
- meet the eligible expenditure guidelines.

#### A.1 How we verify eligible expenditure

If your application is successful, we may ask you to verify the project budget that you provided in your application when we negotiate your grant agreement. You may need to provide evidence such as quotes for major costs.

The grant agreement will include details of the evidence you may need to provide when you achieve certain milestones in your project. This may include evidence related to eligible expenditure.

If requested, you will need to provide the agreed evidence along with your progress reports.

You must keep payment records of all eligible expenditure and be able to explain how the costs relate to the agreed project activities. At any time, we may ask you to provide records of the expenditure you have paid. If you do not provide these records when requested, the expense may not qualify as eligible expenditure.

At the end of the project, you will be required to provide an independent financial audit of all eligible expenditure from the project.

#### A.2 Labour expenditure

Eligible labour expenditure for the grant covers the direct labour costs of employees you directly employ on the core elements of the project. We consider a person an employee when you pay them a regular salary or wage, out of which you make regular tax instalment deductions.

We consider costs for technical, but not administrative, project management activities eligible labour expenditure. However, we limit these costs to 10 per cent of the total amount of eligible labour expenditure claimed.

We do not consider labour expenditure for leadership or administrative staff (such as CEOs, CFOs, accountants and lawyers) as eligible expenditure, even if they are doing project management tasks.

Eligible salary expenditure includes an employee's total remuneration package as stated on their Pay As You Go (PAYG) Annual Payment Summary submitted to the ATO. We consider salary-sacrificed superannuation contributions as part of an employee's salary package if the amount is more than what the Superannuation Guarantee requires.

The maximum salary for an employee, director or shareholder, including packaged components that you can claim through the grant is \$175,000 per financial year.

For periods of the project that do not make a full financial year, you must reduce the maximum salary amount you claim proportionally.

You can only claim eligible salary costs when an employee is working directly on agreed project activities during the agreed project period.

#### A.3 Labour on-costs and administrative overhead

You may increase eligible salary costs by an additional 30 per cent allowance to cover on-costs such as employer paid superannuation, payroll tax, workers compensation insurance, and overheads such as office rent and the purchase or provision of computing equipment directly required or related to the delivery of the project.

You should calculate eligible salary costs using the formula below:

Eligible salary costs	=	Annual salary package	×	Weeks spent on project	×	percentage of time spent on project
			-	52 weeks	-	

You cannot calculate labour costs by estimating the employee's worth. If you have not exchanged money (either by cash or bank transactions) we will not consider the cost eligible.

Evidence you will need to provide can include:

- details of all personnel working on the project, including name, title, function, time spent on the project and salary
- ATO payment summaries, pay slips and employment contracts.

#### A.4 Contract expenditure

Eligible contract expenditure is the cost of any agreed project activities that you contract others to do. These can include contracting:

- another organisation
- an individual who is not an employee, but engaged under a separate contract.

All contractors must have a written contract prior to starting any project work—for example, a formal agreement, letter or purchase order which specifies:

- the nature of the work they perform
- the applicable fees, charges and other costs payable.

Invoices from contractors must contain:

- a detailed description of the nature of the work
- the hours and hourly rates involved
- any specific plant expenses paid.

Invoices must directly relate to the agreed project, and the work must qualify as an eligible expense. The costs must also be reasonable and appropriate for the activities performed.

We will require evidence of contractor expenditure that may include:

- an exchange of letters (including email) setting out the terms and conditions of the proposed contract work
- purchase orders

- supply agreements
- invoices and payment documents.

You must ensure all project contractors keep a record of the costs of their work on the project. We may require you to provide a contractor's records of their costs of doing project work. If you cannot provide these records, the relevant contract expense may not qualify as eligible expenditure.

### A.5 Travel expenditure

Eligible travel expenditure may include domestic travel limited to the reasonable cost of accommodation and transportation required to conduct agreed project and collaboration activities in Australia.

Eligible air transportation is limited to the economy class fare for each sector travelled; where noneconomy class air transport is used only the equivalent of an economy fare for that sector is eligible expenditure. Where non-economy class air transport is used, the grantee will require evidence showing what an economy airfare costs at the time of travel.

### A.6 Other eligible expenditure

Other eligible expenditures for the project may include:

- marketing costs directly related to the facilitation of the project activities, not exceeding 20 per cent of the delivery partner administration funds
- staff training that directly supports the achievement of project outcomes
- software to support student engagement activities or data capture
- financial auditing of project expenditure, the cost of an independent audit of project expenditure (where we request one) up to a maximum of 4 per cent of total eligible administration funds expenditure
- costs you incur to obtain planning, environmental or other regulatory approvals during the project period. However, associated fees paid to the Commonwealth, state, territory and local governments are not eligible
- contingency costs up to a maximum of 10 per cent of the eligible administration funds expenditure. Note that we make payments based on actual costs incurred.

Other specific expenditures may be eligible as determined by the program delegate.

Evidence you need to supply can include supplier contracts, purchase orders, invoices and supplier confirmation of payments.

# Appendix B. Ineligible expenditure

This section provides guidance on what we consider ineligible expenditure. We may update this guidance from time to time; check you are referring to the most current version from the <u>business.gov.au</u> website before preparing your application.

The program delegate may impose limitations or exclude expenditure, or further include some ineligible expenditure listed in these guidelines in a grant agreement or otherwise by notice to you.

Examples of ineligible expenditure include:

- research not directly supporting eligible activities
- activities, equipment or supplies that are already being supported through other sources
- costs incurred prior to the grant agreement being executed
- any in-kind contributions
- financing costs, including interest
- capital expenditure for the purchase of assets such as office furniture and equipment, motor vehicles, computers, printers or photocopiers and the construction, renovation or extension of facilities such as buildings and laboratories
- costs involved in the purchase or upgrade/hire of software (including user licences) and ICT hardware (unless it directly relates to the project)
- costs such as rental, renovations and utilities
- non-project-related staff training and development costs
- insurance costs (the participants must effect and maintain adequate insurance or similar coverage for any liability arising as a result of its participation in funded activities)
- debt financing
- costs related to obtaining resources used on the project, including interest on loans, job advertising and recruiting, and contract negotiations
- depreciation of plant and equipment beyond the life of the project
- maintenance costs
- costs of purchasing, leasing, depreciation of, or development of land
- routine operating expenses not accounted as labour on-costs including communications, accommodation, overheads and consumables, e.g., paper, printer cartridges, office supplies
- ongoing upgrades, updates and maintenance of existing ICT systems and computing facilities, including websites, customer relationship management systems, databases, the cost of ongoing subscription-based software and IT support memberships, and warranties for purchases that are not directly related to the project
- recurring or ongoing operational expenditure (including annual maintenance, rent, water and rates, postage, legal and accounting fees and bank charges)
- costs related to preparing the grant application, preparing any project reports (except costs of independent audit reports we require) and preparing any project variation requests
- travel costs that exceed 10 per cent of total project costs except where otherwise approved by the program delegate
- overseas travel.

This list is not exhaustive and applies only to the expenditure of the grant funds. Other costs may be ineligible where we decide that they do not directly support the achievement of the planned outcomes for the project or that they are contrary to the objective of the program.

You must ensure you have adequate funds to meet the costs of any ineligible expenditure associated with the project.